



Executive Summary

Board of Directors:	Mr.Pongphan Sampawakoop	Chairman
	Mr.Prakai Cholahan	Director
	Mr.Thunwa Rungsittimongkol	Director
	Mr.Virat Lertsumpuncharoen	Director
	Ms.Penpannee Horrungruang	Director
	Mr.Prawim Horrungruang	Director
	Mr.Pansuang Xumsai Na Ayudhya	Independent director
	Mr.Padungpan Chantaro	Independent director
	Mr.Chalit Sathitthong	Independent director / AuditCommittee
	Mr.Siripong Silpakul	Independent director /AuditCommittee
	Mr.Chatchawan Triamvicharnkul	Independent director /AuditCommittee
Major Shareholders:	Mr.Pongphan Sampawakoop	
	Ms.Puangchan Sampawakoop	
	Brooker Group (Public) Co.,Ltd.	
	Mr.Varut Bulakul	
	Quam Securities Company Limited A/C Client	
	Mr.Sompong Chonkadeedamrongkul	
	Dr.Vivat Vithoontien	



Company Profile

After the Suntec Group Public Company Limited had successfully completed its rehabilitation plan under the Bankruptcy Act, it was legally permitted to operate its business again from April 30, 2007 onwards. In August 2007 the new investor group led by Mr.Pongphan Sampawakooop and other investors acquired the increased shares of paid-up capital to obtain 78% of the total shares. The company's name was also changed to Apex Development Public Company Limited, with "APX" being its new symbol in the Stock Exchange of Thailand (SET). The new business objective is to engage actively in real estate development. Hence forth Apex started to develop the new seaside resort project named "Mövenpick Resort and Residences", Pattaya on approximately 30 rai of beachfront land area.

The company is profitable in 2014 and 2015 and intends to apply for the resumption of its stock trading to Stock Exchange of Thailand in Feb 2016. The time table for stock trading resumption as developed by our Financial Advisor, Asia Plus Public Company Limited is as follows:



Tentative Timeline Apex Development PCL.	2016				
	Jan	Feb	Mar	Apr	May
FA pre-consult on application to resolve causes of delisting with SET	■				
Audited 2015 financial statement is approved by BoD		■			
Internal Auditing process and reporting : by Internal Auditor	■	■	■		
Prepare application to resolve causes of delisting by FA and coordinate with SET for reviewing	■	■	■		
FA prepares SET application	■	■			
Submit the application to resolve causes of delisting to SET			■		
SET reviews the submitted application			■	■	
SET send audited 2015 financial statement to SEC for reviewing				■	
SEC reviews the financial statement				■	■
SET announce APX resolves causes of delisting and to resume trading					■
ELCID the application to resolve causes of delisting (on-line)					■
Resume trading on SET					■

NOTE: this tentative timetable is based on the preliminary process which may change due to the reviewing period of time by SET & SEC



Chairman's Professional Experience in Major Property Development

(Selection of some past development)

- 1977 Siam Penthouse I Condominium (Thailand's first Condominium Project) 10 Storeys at Sukhumvit Soi 8
- 1980 Siam Penthouse II Condominium 11 Storeys and 7 Storeys at South Sathorn,
Siam Penthouse III (Thailand's first Resort Condominium Project)13 Storey at North Pattaya Beach
- 1981 Orakan Building (Office Condominium) (Thailand's first Office Condominium Project) 16 Storeys on Chidlom Road ,Ploenchit
- 1983 Silom Center Building (Office &Shopping Center) 22 Storeys
- 1986 - 2000
- Sukhumvit Shopping Plaza 5 Storeys at Sukhumvit Road
 - Baan Sathorn Condominium 21 Storeys at South Sathorn
 - Baan Prompong Condominium 22 Storeys at Sukhumvit Soi 39, a Joint-Venture development with Marubeni Corporation Ltd. from Japan
 - PS Tower (Office Condominium) 35 Storeys at Asoke Road
 - The Westin Grande Sukhumvit Hotel 25 Storeys with 364 guestrooms
 - Palm Hills Golf Resort & Country Club (1,600 Rai or 640 acres) at Hua Hin
- 2005 The Trendy Condominium (Office and Residences) 29 Storeys and 18 Storeys at Sukhumvit 13
- 2006 Hua Hin Blue Lagoon Low-Rise Condominium and Island Villa
- 2007 Sheraton Hua Hin Resort &Spa Beachfront Hotel, Hua Hin, 260 guestrooms



First project under Apex Development PCL.:

Mövenpick Resort and Residences :

The project is a unique 5-star beachfront development on Na Jomtien Beach covering 30 Rai, located on Sukhumvit Road k.m.156.5. The Development consists of

Mövenpick Hotel (North Tower) – 34-storey 264 guestrooms

Mövenpick Residences (South Tower) – 37-storey 194 Condo units

Mövenpick Pool Villas - 34 villas

Mövenpick Residences : The condominium with 194 units facing the panoramic view of the sea. There are 1-3 Bedrooms, with sizes of 47-143 sq .m .and Penthouses.

Duration: Years 2010-2015

Mövenpick Pool Villas : (1-1 ½ Storeys) Mövenpick Pool Villas consists of 34 villas, each one is located on 130 sq.wah.of land

Duration : Years 2010-2015

Project Value : 2,465 Million Baht

Present Project :

Sheraton Phuket Grand Bay Resort and Residences

Location : Po Bay, Phuket

Project consists of

- Sheraton Phuket Grand Bay Resort
- Sheraton Phuket Grand Bay Residences



Sheraton Phuket Grand Bay Resort

Style: 5-star Hotel
Land : 34.12 Rai
Room Type : 199 Pool Villas (1-2 Storeys)
Typical Guestroom Sea View (51 sq .m.) 114 Units
1 Bedroom Sea View Villa (132 sq .m.) 11 Units
1 Bedroom Mountain View Villa (54 sq .m.) 74 Units
Duration : June 2016 - December 2018 (30 months)

Sheraton Phuket Grand Bay Residences

82 Pool Villas (1-2 Storeys)
Land : 31.90 Rai
Duration : 2016 – December 2017
Project Value : 3,839 Million Baht

White Sand Beach Mini Mall

A Commercial Mini Mall by Sukhumvit Road at the entrance of Mövenpick Resort and Residences

Size : 3-storey Commercial Building (2,920 sq.m.)
Duration : July 2016 - September 2017
Project Value : 292 Million Baht